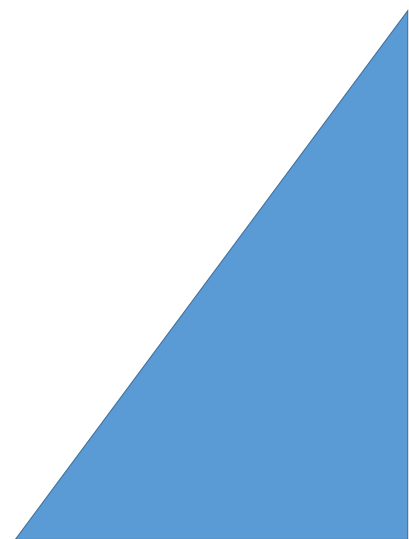


Financial Services Company
GCC Daily Report



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FSC Daily Report

12/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,623.18	(0.8)	(2.3)	21.4	21.2	3.5	3.0	1.82%
MSCI Emerging Markets Index	1,109.16	(0.4)	3.1	14.3	15.1	1.7	1.7	2.74%
MSCI FM FRONTIER MARKETS	567.17	0.2	6.5	-	12.1	1.5	1.6	4.12%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	586.11	(0.5)	2.9	10.9	13.9	1.6	1.7	4.07%
Muscat Stock Exchange MSX 30 Index	4,364.08	(0.9)	(4.6)	9.3	12.4	0.6	0.8	6.29%
Tadawul All Share Index	11,670.89	(0.4)	(3.0)	17.6	22.2	2.2	2.3	3.84%
Dubai Financial Market General Index	5,142.06	0.4	(0.3)	9.0	11.3	1.4	1.1	4.73%
FTSE ADX GENERAL INDEX	9,381.68	0.1	(0.4)	20.8	21.6	2.5	2.3	2.21%
Qatar Exchange Index	10,437.96	(0.4)	(1.3)	11.5	14.1	1.3	1.5	4.68%
Bahrain Bourse All Share Index	1,967.05	0.2	(0.9)	14.4	11.1	1.3	0.9	3.70%
Boursa Kuwait All Share Price Return Ir	7,997.69	0.0	8.6	20.7	20.9	1.9	1.5	26.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	580.96	(0.5)	2.0	15.7	17.0	1.8	1.7	2.66%
MSCI AC Asia Ex. Japan Index	723.95	(0.4)	2.8	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	36,819.09	0.1	(7.7)	18.9	25.5	1.9	1.9	1.89%
S&P/ASX 200	7,786.24	(1.3)	(4.6)	19.8	19.3	2.2	2.2	3.81%
Hang Seng Index	23,600.31	(0.8)	17.6	12.0	11.0	1.3	1.1	3.66%
NSE Nifty 50 Index	22,470.50	(0.1)	(5.0)	21.0	23.9	3.3	3.3	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.80	(1.7)	5.8	15.4	16.2	2.2	1.9	3.17%
MSCI Emerging Markets Europe Index	139.74	0.4	18.0	8.4	7.2	1.3	1.0	3.62%
FTSE 100 Index	8,532.23	0.4	4.4	12.7	14.0	1.9	1.7	3.68%
Deutsche Boerse AG German Stock Inc	22,653.89	1.5	13.8	17.0	15.4	1.9	1.7	2.50%
CAC 40	8,025.31	1.1	8.7	16.3	16.1	1.9	1.8	3.06%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,513.57	(0.7)	(5.4)	24.0	23.8	4.6	4.2	1.41%
S&P 500 INDEX	5,572.07	(0.8)	(5.3)	23.8	23.7	4.8	4.3	1.36%
Dow Jones Industrial Average	41,433.48	(1.1)	(2.6)	21.8	21.3	5.3	4.7	1.72%
NASDAQ Composite Index	17,436.10	(0.2)	(9.7)	34.6	39.1	6.3	6.0	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.75	0.3	0.0	-33%	141%
Gold Spot \$/Oz	2,913.04	-0.1	11.0	-1%	177%
BRENT CRUDE FUTR May25	70.25	1.0	-4.9	-17%	52%
Generic 1st'OQA' Future	70.80	0.4	-6.9	-44%	284%
LME COPPER 3MO (\$)	9,662.50	1.4	10.2	-11%	123%
SILVER SPOT \$/OZ	33.01	0.2	14.2	-5%	175%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,364.08							
Change	-41.34	-0.94%						
Previous Close	4,405.42		Financial Sector	7,657.23	7,678.90	-0.28%	-1.07%	-0.89%
Open	4,402.19		Industry Sector	5,546.25	5,700.87	-2.71%	-4.90%	5.23%
Day's High	4,402.19		Services Sector	1,597.19	1,614.20	-1.05%	-2.19%	-8.37%
Day's Low	4,359.60							
YTD Change	-4.64%							
Volume Mn	39.06							
MSX30 Value Traded Mn	5.77							
Traded Securities	59							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT INSURANCE	0.425	9.82%	OMAN FISHERIES	0.027	-10.00%	ASYAD SHIPPING	0.123	19153.83
MUSCAT GASES	0.082	3.80%	OMAN REFRESHMENT	0.900	-10.00%	SOHAR INTERNATION	0.125	9068.98
MUSCAT FINANCE	0.047	2.17%	OMAN CABLES INDUSTRY	2.174	-9.98%	OQ GAS NETWORKS	0.128	2450.25
PHOENIX POWER	0.061	1.67%	LIVA GROUP	0.300	-6.25%	ABRAJ ENERGY SERVI	0.257	1950.66
AL SUWADI POWER	0.064	1.59%	OMAN EMIRATES HO.	0.063	-5.97%	AL SUWADI POWER	0.064	1028.41

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,670.89		Tadawul Banks	12,656.63	12,733.90	-0.61%	-1.49%	-1.10%
Change	-47.07	-0.40%	Tadawul Energy	4,980.64	4,987.57	-0.14%	0.07%	-3.14%
Previous Close	11,717.96		Tadawul Utilities	11,644.80	11,894.13	-2.10%	-3.11%	-9.56%
Open	11,737.30		Tadawul Telecom	8,541.25	8,596.24	-0.64%	-1.94%	-3.95%
Day's High	11,750.21		Tadawul Insurance	9,473.43	9,545.76	-0.76%	0.38%	-6.21%
Day's Low	11,659.30		Tadawul Retailing	7,699.04	7,683.25	0.21%	-0.10%	-2.49%
YTD Change	-3.04%		Tadawul Food & Beverages	5,613.53	5,665.29	-0.91%	-3.14%	-5.30%
Volume Mn	365,453.25		Tadawul Media	20,779.67	21,458.84	-3.16%	-9.11%	-18.55%
Value Traded Mn	6,315.13		Tadawul Materials	5,121.38	5,139.55	-0.35%	-0.71%	-2.02%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,965.94	13,677.54	2.11%	0.23%	-8.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.39	8.33%	BUPA ARABIA FOR COOPERATIVE	170.00	-3.95%	AL-BAHA DEVELOPMI	0.39	119622.71
ARTEX INDUSTRIAL INVESTMENT	14.06	7.00%	SAVOLA	31.30	-3.69%	TOURISM ENTERPRIS	0.83	8662.18
AL BABBAIN POWER & TELECOMMU	41.25	6.18%	SAUDI RESEARCH & MEDIA GROUP	164.20	-3.41%	SAUDI ARABIAN OIL C	26.25	7357.42
FAWAZ ABDULAZIZ ALHOKAIR & C	12.78	5.79%	SAUDI IND INVESTMENT GROUP	15.18	-2.94%	BATIC INVESTMENTS	2.79	5069.71
SHL FINANCE CO	17.04	5.45%	ARABIAN CONTRACTING SERVICES	126.00	-2.93%	ALINMA BANK	29.25	3308.54

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,142.06							
Change	20.22	0.39%						
Previous Close	5,121.84		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	5,124.15		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	5,159.25		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	5,118.97		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.00		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	242,829.87		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	1,116.72		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	5.69	9.42%	AL MAL CAPITAL REIT	1.08	-3.57%	DUBAI ELECTRICITY &	2.47	27,968.39
UNION PROPERTIES PJSC	0.575	8.49%	EMIRATES NBD PJSC	19.95	-3.40%	UNION PROPERTIES F	0.58	13,425.28
AL RAMZ CORPORATION INVESTME	1.27	4.96%	AL FIRDOUS HOLDINGS PJSC	0.28	-3.11%	EMAAR PROPERTIES I	13.30	12,814.82
EMAAR PROPERTIES PJSC	13.3	2.70%	AJMAN BANK PJSC	1.61	-1.83%	DRAKE & SCULL INTEI	0.33	5,301.53
DUBAI ISLAMIC BANK	7.51	2.32%	COMMERCIAL BANK OF DUBAI	7.87	-1.63%	EMAAR DEVELOPMEI	12.35	4,895.68

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,381.68							
Change	5.19	0.06%						
Previous Close	9,376.49		Financial	16,948.00	16,966.58	-0.11%	-0.71%	-1.24%
Open	9,376.49		Telecommunication	4,185.01	4,297.98	-2.63%	2.04%	2.16%
Day's High	9,414.70		Consumer Services	8,819.03	8,706.25	1.30%	-3.88%	-9.42%
Day's Low	9,368.01		Basic Material	4,345.31	4,292.64	1.23%	-0.67%	-9.94%
YTD Change	-0.40%		Industrials	2,506.59	2,500.26	0.25%	-0.43%	-2.99%
			Utilities	11,998.49	12,077.95	-0.66%	-0.98%	-0.66%
Volume Mn	385,993.80		Energy	2,139.13	2,099.21	1.90%	-1.54%	-5.43%
Value Traded Mn	1,492.86		Health Care	1,973.56	2,001.90	-1.42%	-9.60%	-11.46%
Traded / Listed Stocks	73	84	Real Estate	12,616.67	12,021.63	4.95%	0.71%	-3.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.52	10.14%	FUJAIRAH CEMENT INDUSTRIES	0.3	-6.83%	BOROUGE	2.35	41627.30
EASY LEASE MOTOR CYCLE PRJSC	30.68	8.10%	FOODCO NATIONAL FOODSTUFF CO	1.25	-5.30%	MULTIPLY GROUP	1.70	19323.44
ALDAR PROPERTIES PJSC	8.67	5.22%	ESG EMIRATES STALLIONS GROU	8.3	-3.15%	DANA GAS	0.77	13499.97
SUDATEL TELECOM GROUP LTD	0.29	4.32%	ABU DHABI SHIP BUILDING CO	5.83	-2.67%	ESHRAQ INVESTMEN'	0.33	10254.40
ABU DHABI COMMERCIAL BANK	10.76	3.46%	APEX INVESTMENT CO PSC	4.1	-2.38%	ALDAR PROPERTIES P	8.67	7268.84

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,437.96							
Change	-46.51	-0.44%						
Previous Close	10484.47		Total Return	24,422.94	24,466.28	-0.18%	-0.32%	0.42%
Open	10484.47		Rayan Islamic	4,910.53	4,919.55	-0.18%	-0.46%	0.34%
Day's High	10485.21		All Share	3,802.54	3,811.10	-0.22%	-0.48%	0.15%
Day's Low	10401.86		Banks & Finance	4,675.71	4,691.96	-0.35%	-0.52%	-0.23%
YTD Change	-0.01259377		Industrials	4,315.24	4,327.98	-0.29%	-0.32%	-0.22%
Volume Mn	148.16		Transportation	5,576.95	5,529.21	0.86%	-0.30%	2.75%
Value Traded Mn	421.9681		Real Estate	1,579.73	1,580.73	-0.06%	-1.15%	0.56%
Traded / Listed Stocks	20	51	Insurance	2,309.13	2,315.46	-0.27%	-0.95%	-0.96%
			Telecommunications	1,990.89	1,982.84	0.41%	-0.14%	1.63%
			Consumer Goods	7,697.26	7,770.20	-0.94%	-0.53%	0.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.55	2.00%	SALAM INTERNATIONAL INVESTME	0.64	-6.40%	ESTITHMAR HOLDINC	2.06	27052.91
QATAR GAS TRANSPORT(NAKILAT)	4.74	1.50%	OOREDOO QPSC	11.99	-5.07%	AL RAYAN BANK	2.30	14605.35
VODAFONE QATAR	1.98	1.48%	QATAR GERMAN CO FOR MEDICAL	1.21	-2.11%	BALADNA	1.15	11909.87
AL MEERA CONSUMER GOODS CO	15.03	1.21%	ESTITHMAR HOLDING QPSC	2.06	-1.86%	EZDAN HOLDING GR	0.95	9965.47
LESHA BANK LLC	1.23	0.99%	QATAR FUEL QSC	14.51	-1.63%	UNITED DEVELOPMEI	1.07	8131.73

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,967.05							
Change	4.39	0.22%						
Previous Close	1,962.66		MSCI Bahrain	158.38	158.91	-0.33%	-0.64%	0.05%
Open	1,962.66		MSCI Bahrain Domestic Islamic	61.94	62.20	-0.41%	-0.80%	-0.44%
Day's High	1967.050		MSCI Bahrain Net TR USD	432.46	433.90	-0.33%	-0.64%	0.03%
Day's Low	1962.660							
YTD Change	-0.95%							
Volume Mn	1,051.92							
Value Traded Mn	0.421							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.33	10.00%	BAHRAIN COMMERCIAL FACILITIE	0.28	-3.45%	ZAIN BAHRAIN BSCC	0.12	583.04
GFH FINANCIAL GROUP BSC	0.32	0.64%	APM TERMINALS BAHRAIN BSC	1.19	-0.42%	BAHRAIN COMMERC	0.28	206.00
AL SALAM BANK BSC	0.22	0.45%	-	-	-	GFH FINANCIAL GRO	0.32	142.00
ALUMINIUM BAHRAIN BSC	1.14	0.44%	-	-	-	AL SALAM BANK BSC	0.22	133.32
-	-	-	-	-	-	BBK BSC	0.50	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,997.69							
Change	0.81	0.01%						
Previous Close	7,996.88		Industrials	742.90	736.20	0.91%	-2.61%	2.66%
Open	7,994.69		Banks	2,009.22	2,014.85	-0.28%	-0.97%	11.02%
			Consumer Service	1,001.45	1,002.14	-0.07%	-3.37%	0.28%
			Technology	1,156.72	1,200.37	-3.64%	-28.38%	11.19%
Day's High	8,036.06		Real Estate	1,547.92	1,532.04	1.04%	-0.94%	14.40%
Day's Low	7,977.46		Financial Services	1,521.48	1,521.63	-0.01%	-3.01%	0.72%
YTD Change	8.63%		Telecom	1,033.27	1,025.69	0.74%	-3.33%	1.53%
			Health Care	538.70	530.25	1.59%	3.74%	17.55%
Volume Mn	0.43		Insurance	2,084.68	2,104.20	-0.93%	0.96%	1.43%
Value Traded Mn	165.32		Basic Materials	877.59	878.51	-0.10%	-5.83%	-3.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	179.00	14.01%	BURGAN CO FOR WELL DRILLING	144.00	-8.86%	OULA FUEL MARKETI	674.00	130795.79
ENERGY HOUSE HOLDING CO KSCP	193.00	12.21%	KUWAIT RESORTS CO KSCC	112.00	-6.67%	KUWAIT BUSINESS TC	213.00	69789.19
EQUIPMENT HOLDING CO K.S.C.C	63.20	7.12%	NOOR FINANCIAL INVESTMENT CO	327.00	-4.94%	AL ARABIYA REAL EST	94.00	23690.65
OULA FUEL MARKETING CO	674.00	6.31%	COMMERCIAL BANK OF KUWAIT	766.00	-4.84%	ENERGY HOUSE HOLI	193.00	19473.82
METAL & RECYCLING CO	150.00	5.63%	KUWAIT REINSURANCE CO KSC	375.00	-4.82%	KUWAIT REAL ESTATI	322.00	17608.47

Source: FSC